

Supersector Leader Report

September 2012

Member of DJSI World, DJSI Europe

COMPANY DESCRIPTION

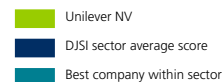
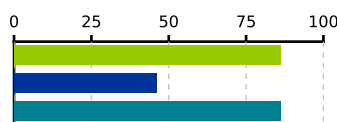
Founded in 1930, Unilever is a Netherland-based multinational consumer goods company. It owns over 400 brands across 14 categories covering personal care, home care, foods, and refreshments. The company serves over 2 billion customers in more than 190 countries across Asia, Africa, the Americas, and Europe. In FY 2011, the company's turnover was EUR 46.5 billion, of which the personal care category contributed 33%. The company focuses on emerging markets, which accounted for 55% of the FY2011 revenue share. In December 2011, Unilever completed the acquisition of Ingman Ice Cream. Through this acquisition, it aims to strengthen its existing portfolio of ice cream brands such as Magnum, Cornetto, and Carte d'Or.

SUSTAINABILITY PERFORMANCE

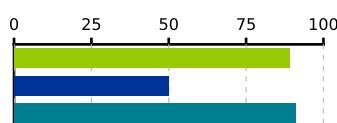
Unilever has exhibited exemplary performance aimed at integrating sustainability throughout its business model. The company's philosophy of sustainable living is backed by its consistent efforts to address its consumers' needs in the areas of health and hygiene, nutrition, and access to safe drinking water. These are embedded throughout its products' entire life cycle – from concept to product development and labeling. Unilever proactively manages its environmental footprint, including carbon, water, and waste disposal. To improve its environmental performance, Unilever has adopted strategic initiatives governing packaging, recycling, and material conservation. Sustainability is further extended to its raw material sourcing practices, driving other initiatives encouraging the widespread adoption of responsible practices throughout its supply chain. A clear focus on emerging markets combined with strong innovation management has allowed the company to benefit from new opportunities and address changing consumer demands, facilitating sustainable growth in new areas.

SUSTAINABILITY SCORES

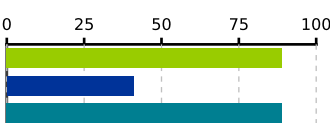
TOTAL SCORE



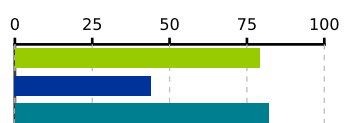
ECONOMIC DIMENSION



ENVIRONMENTAL DIMENSION



SOCIAL DIMENSION



COMPANY INFORMATION

Company	
Country	Netherlands
Number of Employees	165,000
Web	www.unilever.com

Share	
Market cap (million)	83,515
Currency	EUR
High 52 week	28.83
Low 52 week	21.87

Source: Bloomberg / September 03, 2012

Key data	2011	2012E
Sales (million)	46,467	51,233
EPS	1.51	1.60
P/E Ratio	18.69	17.46

SAM Sustainable Asset Management AG

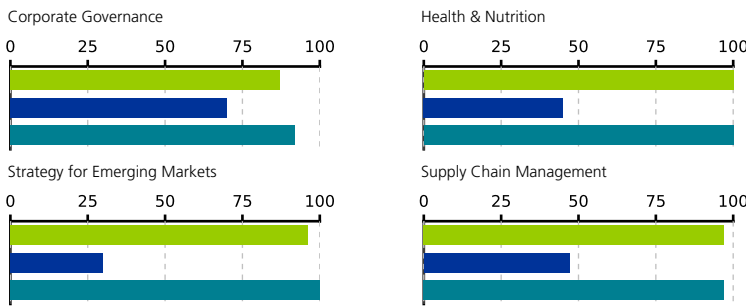
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INDUSTRY DRIVERS

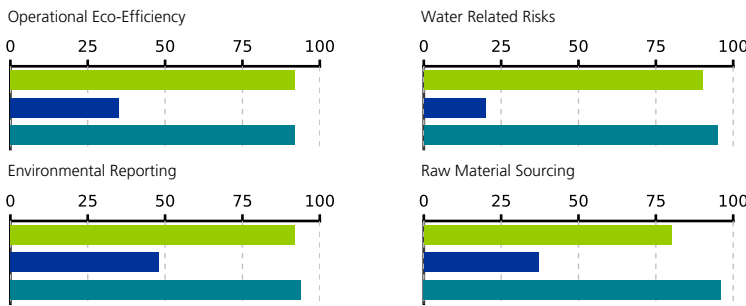
Growth in the food sector will be driven by emerging market consumption, product innovation focusing on health and wellness and rising demand for convenience food in the developed world. Health, wellness and nutrition have emerged as major growth categories and will remain in the spotlight for food manufacturers as more and more consumers become aware of the relationship between diet and health. Strong balance sheets across the industry have resulted in heightened M&A activity and should allow for further industry consolidation. The sector's main challenges include rising raw material prices, which have put pressure on volumes and margins. Effective packaging and supply chain management can help reduce costs as well as ensure food safety, a key concern that highlights the need for quality control and transparency along the supply chain.

COMPANY PERFORMANCE FOR SELECTED CRITERIA

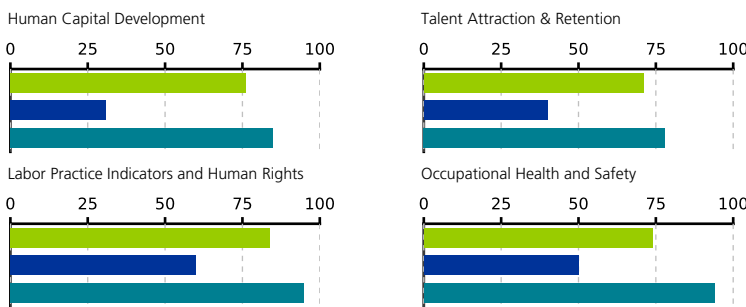
Economic Dimension



Environmental Dimension



Social Dimension



 Unilever NV  DJSI sector average score  Best company within sector

For information on assessment criteria, visit www.sustainability-indexes.com

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